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January 4, 2018

VIA FEDERAL EXPRESS

The Honorable Marie L. Yovanovitch
United States Ambassador
Embassy of the United States of America
Sikorskoho St, 4
Kyiv, Ukraine, 02000

Re: *Request for Assistance by Opalcore Ltd, and
Trans Commodities New York, Inc.*

Dear Ambassador Yovanovitch:

My law firm represents Opalcore Ltd. ("Opalcore"), a Cyprus corporation, and its sole beneficial shareholder, Trans Commodities New York, Inc. ("TCNY"), a New York (U.S.) corporation. On behalf of my clients, I am requesting your office's assistance in the recovery of funds that appear to have been misappropriated in 2017 based on the actions of certain Ukrainian government officials.

Relevant Background Facts

On about June 4, 2013, the Ministry of Finance of Ukraine issued 173,710 shares of government domestic loan bonds (securities), having a nominal value of \$ 173,710,000.00 (USD). This issuance was apparently intended to raise capital to be used for infrastructure projects, with investors not only having the opportunity to help finance programs for the betterment of the Ukrainian people and the country's economy, but also having the ability to profit from a government-backed guaranty of repayment of principal, plus interest.